

Computer Integrated Insurance System



C . I . I . S .



Supports more than 30 types of policies with pre inputted SBC tariff rates

Auto calculation of premium/vat/stamp duty

Auto calculation of co-insurance breakup between co-sharers

Auto fire riskcard and bordereaux report generation

Daily/weekly/monthly/periodic/yearly MIS reports

Menu driven application control

Customizable database and menu level application security

Soft copy of Report output can be generated in RTF/PDF/XML format

Free training on system operation

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About CIIS: IBCS-PRIMAX Software (Bangladesh) Ltd. has developed a fully integrated computer insurance software package. The Computer Integrated Insurance System (CIIS) enables the main insurance business bodies (Underwriting, Co-Insurance, Re-insurance, Claims, Accounts, Administration and Human Resources) to interface and interact with each other, over a computer network. All business data in the CIIS is stored on a secure central server database, company departments or remote branches can access or update the central database (on-line or batch processing) over the computer network during business transactions.

CIIS has been developed on the industries number one relational database software Oracle. The software is modular in design and can be customized or interfaced to an organizations current computer system. CIIS is a multi-user system, able to perform concurrent transactions in a reliable, fast and secure manner. The software safeguards client investment by being scalable, thus as your business grows and changes CIIS can adapt to the new business scenarios.

From low data volume operation to enterprise LAN and WAN solutions, CIIS holds the key to centrally controlling and automating insurance business activities.

Modules

Insurance Modules

- ◆ Motor Insurance
- ◆ Fire Insurance
- ◆ Marine Cargo
- ◆ Marine Hull
- ◆ Miscellaneous & Engineering
- ◆ Flood
- ◆ Cyclone
- ◆ Co-Insurance
- ◆ Re-Insurance
- ◆ Claim
- ◆ MIS reports

Non-Insurance Modules

- ◆ Accounts (Integrated with UW)
- ◆ PMIS
- ◆ Fixed Deposit Receipt
- ◆ Payroll
- ◆ Provident Fund

Common Functionalities

- ◆ Cover Note
- ◆ Policy
- ◆ Amendment
- ◆ Endorsement
- ◆ Certificate
- ◆ Renewal Request
- ◆ Renew
- ◆ Bill
- ◆ Money Receipt
- ◆ Co-Insurance breakup between co-insurers
- ◆ Re-insurance bordereaux

Module wise Basic Scope :

Motor

- ◆ Act/Comprehensive
- ◆ Policy/Certificate of various Vehicle Types
- ◆ Act/Comprehensive Endorsement of various Vehicle Types
- ◆ Renewal Request
- ◆ Renew
- ◆ Bill/MR

Fire

- ◆ Cover Note with schedule
- ◆ Policy/ Policy against cover note with schedule
- ◆ Amendment of Cover Note
- ◆ Endorsement of Policy
- ◆ Renewal Request
- ◆ Renew
- ◆ Bill/MR

Module wise Basic Scope (Cont.) :**Marine Cargo**

- ◆ Regular Cover
- ◆ Note/Policy/Amend/Endorsement (Additional/Extension/Normal)
- ◆ Open Cover
- ◆ Note/Policy/Amend/Endorsement
- ◆ Tea in Transit Policy/Certificate/Endorsement

Marine Hull

- ◆ Bill/Policy/Endorsement with payment in Installment
- ◆ Renewal Request
- ◆ Renew

Miscellaneous & Engineering

- ◆ Cover Note/Policy/Amend/Endorsement
- ◆ Renewal Request
- ◆ Renew
- ◆ Money Receive

Co-Insurance

- ◆ Auto break up of SIV/Premium for our leader situation
- ◆ Auto break up of SIV/Premium for our share situation
- ◆ Auto update of SIV/Premium break up when endorse/amend occurs

Re-Insurance

- ◆ Fire riskcard
- ◆ Marine voyage card
- ◆ Bordereaux
- ◆ Alteration bordereaux
- ◆ Claim bordereaux

Claim

- ◆ Claim intimation
- ◆ Document submitted/pending list
- ◆ Survey information by surveyor
- ◆ Management decision of claim
- ◆ Advice to accounts
- ◆ Claim settlement information

Accounts

- ◆ Money Receipt (general)
- ◆ Money Receipt (UW)
- ◆ Payment Voucher
- ◆ Journal Voucher
- ◆ Posting process
- ◆ Trial Balance/General Ledger/Schedule/Profit & Loss/Balance Sheet etc.

PMIS

- ◆ Manpower position
- ◆ Promotion/Transfer/Increment/Leave/Final Settlement
- ◆ Target and achievement of Development Officers

Major MIS reports

- ◆ Comparative statement of premium Income
- ◆ Branch wise comparative statement of premium collection and claim paid
- ◆ Statement of document and MR outstanding premium
- ◆ Claim report
- ◆ Co-Insurance premium payment
- ◆ Co-Insurance premium receipt
- ◆ 3 years comparative report of client showing declining/inclining in business with position
- ◆ Business sector wise premium income
- ◆ Development officer target and achievement report



Salient features

- ◆ Supports more than 30 different insurance policies as practiced generally in Bangladesh.
- ◆ Tariff rules and rates of SBC pre-configured and can be parametrised.
- ◆ Option to calculate premiums based on annual/short period/pro rata basis.
- ◆ Option to calculate premiums based on package rate/special rate.
- ◆ Auto extra/refund calculation for endorsement/amendment including book adjustment/cancellation.
- ◆ VAT calculation as per SBC Rule
- ◆ Stamp duty/expense calculation as per SBC rule
- ◆ Auto renewal request letter generation based on the last endorsed/amended condition with flexibility to change the information before printing as per insurer requirement.
- ◆ Auto renew of policy information based on renewal request data with flexibility to change the information as per insurer requirement.
- ◆ Cover note/policy/certificate/amendment/endorsement document printing on preprinted pages with option to print schedule on the document.
- ◆ Schedule printing facility in separate pages wherever applicable.
- ◆ Auto bill generation
- ◆ Money receipt generated with auto posting to appropriate account heads.
- ◆ Facility to generate flood/cyclone policy with fire (as per latest circular of SBC) and without fire (separately as per previous practice)
- ◆ Facility to generate burglary policy if based on fire policy.
- ◆ Homogeneous entry screens and workflows between modules enabling seamless transition.
- ◆ CIIS is designed in such a way that its users are intelligently assisted through different screens, enabling faster throughput. Using filtered pull down list and lookup screens users can easily select values from appropriate operational parameters.
- ◆ CIIS enables quick and pain-free implementation of SBC guidelines and rules at the same time
- ◆ enabling decision flexibility to meet any market threats.
- ◆ A new feature of co-insurance enables 'our leader' or 'our share' to be automatically calculated. The user need only enter the percentage to be co-insured all other related co-insurance information/reports are done automatically by the system and posted in associated account heads.
- ◆ Auto posting in fire risk card, marine voyage number card, auto quarterly bordereaux preparation
- ◆ Auto claim related letters/note sheet generation, based on pre-defined letter templates.
- ◆ Freedom to define the relationship between underwriting and account heads as per company service rules. This feature enables CIIS to update appropriate accounts heads whenever transactions occur in any of the underwriting module.
- ◆ Fine gained system security using user-friendly GUI tools to avoid unauthorized access. CIIS security policies can be fine tuned with multi-dimensional layers to fit into any corporate infrastructure.
- ◆ Branch connectivity either under a centric or distributed architecture, from low end dial-up to high-end online VSAT solutions. CIIS fits all.

CIIS opens the door to business transparency, enabling B2C synergy

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IBCS-PRIMAX Software (Bangladesh) Ltd.
Oracle Business Partner in Bangladesh